Cannon & Company, LLP – Winston-Salem, NC

Staff in firm – 30; unknown number of CPAs

PERSONNEL/YEARS OF EXPERIENCE

Partner in Charge:	Richard Tamer , CPA	30 years
Manager in Charge:	Valerie Kiger, CPA	16 years
Senior Level Personnel: 1		21 years
Other Staff: 1		unknown

CURRENT GOVERNMENTAL CLIENTS/LENGTH OF TIME

Includes (they currently have 9 municipalities/governmental agencies they audit):

City of King	30 years
City of Archdale	2 years
Town of Stokedale	5 years

LAST PEER REVIEW/OPINION

March 2013	Pass

PROFESSIONAL MEMBERSHIPS

Assoc. of Certified Fraud Examiners
NCACPA
AICPA

THINGS TO CONSIDER

Partners in charge will only be onsite about 10% of the time. The remaining fieldwork will be done by staff.

RESPONSE TO RFP FOR AUDIT SERVICES

TOWN OF INDIAN TRAIL

SECTION ONE

SUBMITTED BY

CANNON & COMPANY, L.L.P.

2160 Country Club Road
Winston-Salem, North Carolina 27104
(336) 725-0635

Richard J. Tamer, CPA

FIRM BACKGROUND AND EXPERIENCE

FIRM BACKGROUND AND EXPERIENCE

History and Personnel - Cannon & Company, L.L.P. is a two-office certified public accounting firm that has been located in Winston-Salem, North Carolina for over sixty years. The firm consists of approximately thirty people: four partners, twenty members of the accounting staff, and five support personnel. In its sixty years in Winston-Salem, the firm has earned a reputation in the financial community of ability and integrity that we value highly.

Accounting and auditing represents the mainstream of professional accounting and, as such, constitutes the principal service provided by Cannon & Company, L.L.P. Audit clients, whose financial statements are audited and reported upon, represent many components of the economy: governmental units, nonprofit organizations of many types, manufacturing firms in various industries, wholesalers, retailers, contractors, and educational institutions.

Specialization - While accounting and auditing constitutes one of the principal services provided by Cannon & Company, L.L.P., our clients have much broader needs than just an annual audit. These needs range from tax assistance to data processing services to general and specialized business consulting. To meet these diversified needs we have divided our staff into three departments--accounting and auditing, tax, and data processing services.

By separating our firm into these departments, we have been able to concentrate the training and experience of staff within each department. Tax staff receive predominantly tax training allowing them to concentrate on this one area. Audit staff receive training which is predominantly focused in the accounting and auditing area. This strategy allows us to employ a team approach to each engagement, thus ensuring superior coverage of client needs.

Our firm also provides accounting systems design and consultation services for a variety of nonprofit and commercial organizations. Services include, but are not limited to, the following:

- Reviewing computer systems, including hardware and software
- Reviewing and evaluating management information systems
- Reviewing and evaluating office practices and procedures
- Assistance in developing and implementing budgeting procedures
- Studying cost systems and analyzing department procedures and systems

Examination by Our Peers - Cannon & Company, L.L.P. is among those relatively few firms which have joined the American Institute of CPAs Private Companies Practice Section. This membership reflects both our commitment to professionalism and our confidence in the quality of our practice. The membership requires confidence in practice quality in that one requirement for membership is a stringent review by independent CPAs of a firm's auditing procedures and quality control. We have undergone such a review and received an unmodified opinion which stated:

> *"In our opinion, the system of quality control for the accounting and auditing practice of Cannon & Company, L.L.P. in effect for the year ended March 31, 2013, has been suitably designed and complied with to provide the firm with reasonable assurance of performing and reporting in conformity with applicable professional standards in all material respects. Firms can receive a rating of pass, pass with deficiency (ies) or fail. Cannon & Company, L.L.P. has received a peer review rating of pass."*

The complete text may be found in Exhibit A.

Cannon & Company, L.L.P. is registered with the *North Carolina State Board of Certified Public Accountant Examiners*. The registration details may be seen using the following link:
https://apps.nccpaboard.gov/Clients/NCBOA/ASPX/FirmDetails_WithDocs.aspx?EntityID=1164222

Describe any regulatory action taken by an oversight body against the proposing audit organization or local office

No regulatory actions have been taken against the firm.

Cannon and Company, L.L.P. maintains full liability insurance coverage up to $1,000,000 per incident.

Cannon and Company, L.L.P. maintains CPE records to ensure all staff who are assigned to a governmental audit meet or exceed the minimum required CPE hours for Auditing and Accounting and for the Single Audit/Yellow Book requirement. In May and June 2016, CPE offered by the State Treasurer and the School of Government will be taken to ensure an understanding of the latest requirements by the LGC. Extensive governmental and Single Audit CPE is taken each year by all Cannon & Company, L.L.P. audit staff.

OUR APPROACH TO YOUR AUDIT

WORK TO BE PERFORMED

We propose to audit the financial statements of the Town of Indian Trail as of June 30, 2016, 2017, and 2018, and for the years then ending. The audit will be conducted in accordance with generally accepted auditing standards; Government Auditing Standards, July 2011 revisions issued by the Comptroller General of the United States; Office of Management and Budget Circular No. A-133, Audits of States, Local Governments, and Non-Profit Organizations; including revisions published in the Federal Register June 27, 2003 and June 26, 2007; the State Single Audit Implementation Act of 1996, the Uniform Grant Guidance, and any other applicable procedures for the audit of a government's financial statements prepared in accordance with GAAP. The audit will include such auditing procedures as we might consider necessary under the circumstances encountered.

In addition to performing the work specifically discussed above, Cannon & Company, L.L.P. will be available throughout the year to answer questions and provide guidance to your employees. We find it much more effective to discuss questions or new developments over the telephone as they occur than to wait until year-end. With our partner to staff ratio, our clients generally have no difficulty reaching an engagement staff member with such questions.

THE AUDIT TEAM

The audit team assigned by Cannon & Company, L.L.P. to this engagement will consist of an engagement partner, an audit manager, a senior auditor and a staff auditor who will be assigned as necessary in order to assure a timely, efficient audit.

The engagement partner will be Richard J. Tamer. The audit manager will be Valerie D. Kiger. Between the two, they will be directly responsible for every aspect of the engagement. They will fulfill this responsibility by reviewing engagement planning prior to commencement of any work, by being available for staff supervision as the work progresses, by reviewing engagement workpaper documentation in the field prior to completion of fieldwork, and by reviewing the report and management letter drafts prior to completion. Additionally, they will be available to your staff throughout the engagement to answer questions or resolve problems, and will attend the exit conference with management during which the report drafts will be reviewed. Also, they will attend any meetings at which the report is presented for the purpose of answering any questions which might arise. They will be responsible for planning and conducting the engagement and will personally supervise the work of all staff accountants assigned to the engagement. The audit partner and manager will be on site approximately 10% of the audit hours.

The Audit Senior assigned to this engagement will be Ashley Crim. Ms. Crim along with an audit staff member will be on site approximately 90% of the audit hours. See Exhibit B for resumes of the above personnel.

The audit partner, audit manager and audit senior assigned to the engagement have extensive experience in serving governmental clients. The three individuals have a combined total of approximately sixty years' experience in public accounting.

Cannon & Company, L.L.P. has a low historical turnover rate which ensures continuity of engagement personnel on subsequent year's audits. The partner and staff will be available throughout the year to answer questions as they arise.

The audit team's governmental audit experience is extensive. During their careers, they has been responsible for numerous audit reports for municipalities, airport authorities, discretely component units and councils of governments.

COMPUTER ASSISTED AUDITING PROCEDURES

All of our staff are well-trained in the use of personal computers, and a portable personal computer will be used by each staff person in the performance of the audit if our proposal is successful. Our audit procedures involve reviewing your computer programming documentation, and our procedures are designed to provide assurance that your computer processes input information in accordance with expected results.

THE AUDIT SCHEDULE

Cannon & Company, L.L.P. will perform work under the contract in phases as follows:

Phase I - Planning and Internal Control Evaluation

Phase II - Interim Fieldwork

Phase III - Final Fieldwork

Phase IV - Drafting Reports and Delivery

Phase I - Engagement Planning - During this phase, Cannon & Company, L.L.P. will acquire an understanding of the accounting control environment through inquiries of finance and accounting personnel, review of Board minutes, and other means. Internal control procedures will be surveyed and documented through narratives, flowcharts, and questionnaires. Such controls will be evaluated for strengths and weaknesses. Following such evaluation, an audit program will be written detailing the nature, timing, and extent of specific procedures to be applied during the audit. Another product of this phase will be a schedule of work to be performed by your employees to assist in the audit. This schedule will be subject to your acceptance and will be reviewed with your staff sufficiently in advance of the date such work is required. This work will be performed during the months of May and early June.

In addition, we will coordinate during this phase with certain grantor agencies providing awards to the Town to insure proper compliance with the Single Audit Act of 1984 and the Single Audit Act Amendments of 1996, the provisions of OMB Circular A-133, *Audits of States, Local Governments, and Non-Profit Organizations*, and the State Single Audit Implementation Act.

Phase II - Interim Fieldwork - Upon completing the procedures in Phase I, Cannon & Company, L.L.P. will determine which audit tests can be effectively performed prior to the fiscal year-end. All such tests identified will be conducted in the months of May or early June 2016. This will allow for expeditious completion of final fieldwork and delivery of reports.

Phase III - Final Fieldwork - As soon after the fiscal year-end as the books can be closed, Cannon & Company, L.L.P. will begin final tests and other audit procedures. It is anticipated that this work will be substantially completed during the period between August 15, 2016, and August 31, 2016.

Phase IV - Drafting and Delivery of Reports - Upon completion of final fieldwork, Cannon & Company, L.L.P. will draft the auditors' reports, and financial statements with the assistance of the Finance Director and management letter. These reports will be reviewed with the Finance Director in draft form to allow for modifications in wording and presentation where necessary. Following the approval of the Finance Director and others, the reports will be printed. A preliminary draft of the audit report, financial statements and required journal entries will be submitted by October 1 for proofing and reconciliation to the unit's records. We anticipate delivery of final reports prior to your required deadline of October 31, 2016.

EXHIBIT A

REPORT OF PEER REVIEW TEAM

POTTER & COMPANY
CERTIFIED PUBLIC ACCOUNTANTS

System Review Report

To the Partners of Cannon & Company, LLP and the
Peer Review Committee of the NCACPA

We have reviewed the system of quality control for the accounting and auditing practice of Cannon & Company, LLP (the firm) in effect for the year ended March 31, 2013. Our peer review was conducted in accordance with the Standards for Performing and Reporting on Peer Reviews established by the Peer Review Board of the American Institute of Certified Public Accountants. As a part of our peer review, we considered reviews by regulatory entities, if applicable, in determining the nature and extent of our procedures. The firm is responsible for designing a system of quality control and complying with it to provide the firm with reasonable assurance of performing and reporting in conformity with applicable professional standards in all material respects. Our responsibility is to express an opinion on the design of the system of quality control and the firm's compliance therewith based on our review. The nature, objectives, scope, limitations of, and the procedures performed in a System Review are described in the standards at www.aicpa.org/prsummary.

As required by the standards, engagements selected for review included engagements performed under *Government Auditing Standards* and audits of employee benefit plans.

In our opinion, the system of quality control for the accounting and auditing practice of Cannon & Company, LLP in effect for the year ended March 31, 2013, has been suitably designed and complied with to provide the firm with reasonable assurance of performing and reporting in conformity with applicable professional standards in all material respects. Firms can receive a rating of *pass, pass with deficiency(ies) or fail.* Cannon & Company, LLP has received a peer review rating of *pass.*

Potter & Company, P.A.

September 10, 2013

106 Welton Way ■ Mooresville, NC 28117 ■ 704.662.3146 ■ 704.662.8435 fax ■ www.gotopotter.com

EXHIBIT B

ENGAGEMENT PERSONNEL RESUMES

RICHARD J. TAMER, CPA, CGMA

CANNON & COMPANY, L.L.P.
CERTIFIED PUBLIC ACCOUNTANTS

Present Position

Audit Partner

Education and Training

Bachelor of Arts in Psychology
Wake Forest University, May 1979

Associate in Applied Science in Business Administration, Accounting Option
Forsyth Technical Institute, August 1983

Certification

Certified Public Accountant (North Carolina)
No. 15780 issued February 17, 1986

Professional Experience

Mr. Tamer has served as the partner in charge of the firm's accounting and audit practice since 1999. He is experienced in the accounting methods and systems required for a wide variety of organizations. Mr. Tamer is responsible for reviewing many financial statement reports generated by our firm and serves as a technical resource person in the accounting and auditing area. Mr. Tamer has extensive governmental experience and is well-versed with the new reporting model.

Professional Associations

Member of American Institute of Certified Public Accountants
Member of North Carolina Association of Certified Public Accountants
Member of Association of Certified Fraud Examiners

VALERIE D. KIGER, CPA

CANNON & COMPANY, L.L.P.
CERTIFIED PUBLIC ACCOUNTANTS

Present Position

Audit Manager

Education and Training

Bachelor of Arts in Accounting
Catawba College, May 1998
Master of Science in Accounting
University of North Carolina at Greensboro, May 1999

Certification

Certified Public Accountant (North Carolina)
No. 28272 issued November 20, 2000

Professional Experience

Ms. Kiger joined Cannon & Company, L.L.P. in 2015 as an audit manager She has over 16 years of audit and tax experience in public accounting with local and national firms. She is responsible for all aspects of the audit engagement, including planning, risk assessment, supervision, reporting and technical issue resolution. Ms. Kiger has worked with a variety of industries including non-profit organizations, governmental units, healthcare, manufacturing, real estate and construction. Ms. Kiger has governmental experience and is well-versed in the new reporting model.

Professional Associations

Member of American Institute of Certified Public Accountants
Member of North Carolina Association of Certified Public Accountants

ASHLEY M. CRIM

CANNON & COMPANY, L.L.P.
CERTIFIED PUBLIC ACCOUNTANTS

Present Position

Audit Senior

Education and Training

Bachelor of Arts in Accounting
Greensboro College, Greensboro, North Carolina, December 1994

Professional Experience

Ms. Crim joined Cannon & Company, L.L.P., in December 1995 as a staff accountant. Ms. Crim has acquired a well-rounded background through involvement with a wide variety of audit assignments. In addition to serving commercial clients, Ms. Crim has concentrated in auditing and providing assistance to various not-for-profits and governmental units, acquiring substantial experience in conducting both financial and single audits. She currently works directly with Old Salem Museum & Gardens, Cancer Services, City of King, Town of Jonesville, and the Town of Stokesdale, among others. Prior client experience includes Stokes County Board of Education. Additionally, Ms. Crim drafts most of the municipal financial statements for submission to the Local Government Commission. Ms. Crim has extensive experience with the new reporting model.

Professional Associations

Member of North Carolina Association of Certified Public Accountants

EXHIBIT C

CURRENT AND PRIOR GOVERNMENTAL AUDIT CLIENTS

Current Government Audit Clients	Type Service	Number of Years	Contact Person
City of King P. O. Box 1132 King, NC 27021	Audit	30	Ms. Susan O'Brien, Finance Director (336) 944-6862
City of Archdale P. O. Box 14068 Archdale, NC 27263	Audit	2	Ms. Lori Nurse, Finance Director (336) 431-9141
Jonesville Tourism Development Authority 1503 NC Highway 67 Jonesville, NC 28642	Audit	2	Ms. Lynn Trivette (336) 835-3426
Piedmont Triad Regional Council 1398 Carrollton Crossing Drive Kernersville, NC 27284	Audit	2	Mr. Matthew Dolge, Executive Director Ms. Robin Shelton, Finance Director (336) 904-0300
Town of Boonville P. O. Box 326 Boonville, NC 27011	Audit	4	Ms. Kim Wells, Finance Officer (336) 367-7941
Town of East Bend 108 West Main Street East Bend, NC 27018	Audit	5	Ms. Vickie Matthews, Town Clerk (336) 699-8560
Town of Jonesville 1503 NC Highway 67 Jonesville, NC 28642	Audit	2	Ms. Lynn Trivette, Town Clerk and Finance Officer (336) 835-3426
Town of Stokesdale 8325 Angel Pardue Road P. O. Box 465 Stokesdale, NC 27357-9247	Audit	9	Ms. Carolyn Joyner Town Clerk/Finance Officer (336) 643-4011
Village of Clemmons P. O. Box 1710 Clemmons, NC 27012	Audit Projections	25 2	Ms. K. Ann Stroud, Finance Officer (336) 766-7511

Prior Municipal Government Audit Clients	Type Service	Number of Years	Contact Person
Stokes County Board of Education P. O. Box 50 Danbury, NC 27016	Audit	9	Ms. Lanette Moore, Finance Director (336) 593-8146
Airport Commission of Forsyth County P. O. Box 4457 Winston-Salem, NC 27115-4457	Audit	3	Mr. Chris Veal, Finance Officer (336) 767-6361
King Sanitary District P. O. Box 876 King, NC 27021	Audit	3	Mr. Robert Rierson (336) 983-5733
Stokes County Soil and Water Conservation District P. O. Box 397 Walnut Cove, NC 27052	Audit	1	Ms. Janie M. Willis (336) 593-2846
Town of Yadkinville P. O. Box Yadkinville, NC 27055	Audit	5	Ms. Dina Reavis (336) 679-8732
Town of Rural Hall P. O. Box 549 Rural Hall, NC 27045	Audit	14	Mr. Frank James 336 983-8265
High Country Council of Governments 468 New Market Blvd. Boone, NC 28607	Audit	3	Ms. Beth Norris (828) 265-5434

Other:

The following organization and individual are not clients but have in depth knowledge about the technical competence and quality of service our firm can provide.

Local Government Commission
325 North Salisbury Street
Raleigh, NC 27603-1385

Sharon Edmundson, Director
(919) 807-2350

Individual government auditing experience while employed by Cannon & Company, L.L.P.

Years Served	Tamer Partner	Tamer Manager	Tamer Staff	Kiger Manager	Crim Senior
Current clients:					
City of King	4	2	4	1	20
Jonesville TDA	1	-	-	1	2
Piedmont Triad Regional Council	2	-	-	1	-
Town of Archdale	2	-	-	1	-
Town of Boonville	2	-	-	1	-
Town of East Bend	2	-	-	1	-
Town of Jonesville	2	-	-	1	2
Town of Stokesdale	5	-	-	1	9
Village of Clemmons	4	4	-	1	-
Prior clients:					
Northwest Piedmont COG	3	3	3	-	-
Stokes Co Board of Education	-	-	2	-	3
Airport Commission of Forsyth Co.	-	3	-	-	-
High Country COG	3	-	-	-	-
Town of Rural Hall	16	1	-	-	-
Town of Stoneville	1	-	-	-	4
Town of Yadkinville	1	-	-	-	2

Additionally, Ms. Kiger, working for another audit firm, served on various other governmental audits and discretely presented component unit audits as audit manager and as audit senior.

TOWN OF INDIAN TRAIL
AGENDA ITEM REQUEST FORM

This form must be completed and attached to all supporting documentation for items to be included on the Town of Indian Trail Town Council Agenda.

Submitted By: ____Mark Wireman_____ Department: ___Council_____

Contact Phone # (704_)___989-9213_____ Date Submitted _5/3/16_____

Date of Town Council Meeting to consider this item: ____5/10/16_____

Please indicate how much time you expect this matter to take: __15 min_____
Description (give short summary of topic, this is how item appears on the Agenda.)

_Exit from the Quad Alliance.

Who will attend Council meeting able to respond to questions? Give name & title:

_N/A_____

Where does this item need to appear? Check all that apply:

____ Consent Agenda	**____ Schedule Public Hearing****	**____Discussion**
____ Presentation/Recognition	**____Closed Session**	**____Work session**
_X_ New Business	**____ Old Business**	**____ Update**

***Board, commission, or group requesting joint meeting.**

Supply General Statute or local ordinance that governs this item (attach copy)

Has this item been reviewed by Town Attorney? Yes _____ No __X__ (Attach recommendation.)
What action is requested of the Council? _____Vote in favor of exiting from the Quad Alliance as the Town of Indian Trail is focused on Economic Development with Union County / Monroe Economic Development that will focus on and concentrate in Indian Trail vs. dealing with the complexities and issues of cross County jurisdictional and other issues. In addition, the Union County / Monroe Economic Development already has the infrastructure, resources, and networking to immediately benefit and work with Indian Trail's economic development focus._____
What action is requested of the Manager? ____None_____
Are Town funds required? No $_____

***** If requesting a Public Hearing, attach a copy or sample Ad to run in newspaper *****

TOWN OF INDIAN TRAIL
AGENDA ITEM REQUEST FORM

This form must be completed and attached to all supporting documentation for items to be included on the Town of Indian Trail Town Council Agenda.

Submitted By: GORDON B. DANIELS **Department:** COUNCIL

Contact Phone # (704) 907-1688 **Date Submitted** 5/4/2016

Date of Town Council Meeting to consider this item: 5/10/16

Please indicate how much time you expect this matter to take: 15 MIN.

Description (give short summary of topic, this is how item appears on the Agenda.)

SEE ATTACHED

Who will attend Council meeting able to respond to questions? Give name & title:

Where does this item need to appear? Check all that apply:

____ Consent Agenda	____ Schedule Public Hearing**	____Discussion
____Presentation/Recognition	____Closed Session	____Work session
✓ New Business	____ Old Business	

*Board, commission, or group requesting joint meeting:_____

Supply General Statute or local ordinance that governs this item (attach copy)

Has this item been reviewed by Town Attorney? Yes _____ No X (Attach recommendation.)

What action is requested of the Council? AP CONSIDER MOTION

What action is requested of the Manager? _____

Are Town funds required? (Yes) / No $_____ Funding Source Budget

*** If requesting a Public Hearing, attach a copy or sample Ad to run in newspaper ****

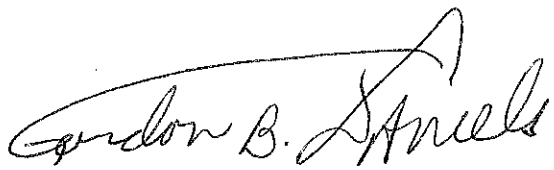
Business Item:

Council consideration of the Town funding $5,000 to the Council on Aging in Union County for the Fiscal Year 2016-17 budget. This organization provides needed services for senior citizens in the town of Indian Trail.

The Council on Aging of Union County provides substantial services to Indian Trail residents. They provide outreach, counseling, chore/household management, personnel care, and errands.

<u>What they do:</u>

- Provide information regarding programs and services for persons sixty years of age and older
- Assist older adults and family members in accessing services
- Provide information concerning all issues related to aging and/or concerns of older adults
- *Publish a quarterly newsletter, The Senior Voice*
- Offer assistance which includes counseling regarding housing options, public benefits, Social Security, living wills, etc.
- Help seniors understand Medicare, Medicare supplements and prescription drug plans through SHIIP (Seniors' Health Insurance Information Program) counseling
- Provide in-home aide services - household chores, shopping and personal care assistance
- Provide in-home respite (caregiver relief)
- Provide caregiver support and training
- *Offer classes: Powerful Tools for Caregiving and Second Chance: Grandparents Raising Grandchildren*
- *Offer evidence based classes: Chronic Disease Self Management, A Matter of Balance & Diabetes Self Management*
- Offer monthly Caregiver Support Group & Grandparents Raising Grandchildren Support Groups
- Accept donations of assistive equipment such as walkers, wheelchairs, shower stools, etc.
- Loan assistive equipment – walkers, wheelchairs, shower stools, etc.
- Offer monthly informational programs or health-related programs at Union Senior sites
- Provide fans to seniors through the Fan/Heat Relief Program
- Offer volunteer companionship and assistance
- Participate in the Union County Older Adult Interagency Council
- Serve as backup for the Nursing Home and Adult Care Home Community Advisory Committees
- Offer annual events - annual meeting, picnic, Senior Wellness Expo and Christmas party
- Coordinate with volunteers to construct wheelchair ramps and make small home repairs
- Use volunteers to lead classes, serve on the fundraising committee, work in the office, offer SHIIP counseling, etc.
- Offer day trips



TOWN OF INDIAN TRAIL
AGENDA ITEM REQUEST FORM

This form must be completed and attached to all supporting documentation for items to be included on the Town of Indian Trail Town Council Agenda.

Submitted By: GORDON B. DANIELS **Department:** COUNCIL

Contact Phone # (704) 907-1688 **Date Submitted** 5/4/2016

Date of Town Council Meeting to consider this item: 5/10/16

Please indicate how much time you expect this matter to take: 15 M/N.

Description (give short summary of topic, this is how item appears on the Agenda.)

See ATTached

Who will attend Council meeting able to respond to questions? Give name & title:

Where does this item need to appear? Check all that apply:

____ Consent Agenda	____ Schedule Public Hearing**	____Discussion
____Presentation/Recognition	____Closed Session	____Work session
✓ New Business	____ Old Business	

*Board, commission, or group requesting joint meeting:_____

Supply General Statute or local ordinance that governs this item (attach copy)

Has this item been reviewed by Town Attorney? Yes _____ **No** X **(Attach recommendation.)**

What action is requested of the Council? ~~AP~~ CONSIDER MOTION

What action is requested of the Manager? _____

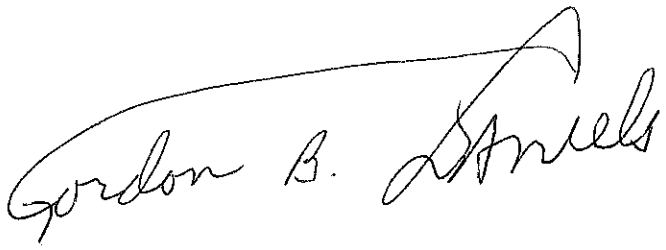
Are Town funds required? (Yes) / **No** $_____ **Funding Source** Budget

*** If requesting a Public Hearing, attach a copy or sample Ad to run in newspaper ****

Business Item:

Council consideration of the Town budgeting $15,000 in Fiscal Year 2016-17 budget for each of the Indian Trail Athletic Association and the Porter Ridge Athletic Association for a total of $30,000. These funds shall be used for only Indian Trail residents who have financial need, determined by associations, for membership fees and athletic equipment for those in need.

The Indian Trail Athletic Association and the Porter Ridge Athletic Association both provide education, recreation, health training, sportsmanship, and team building skills for the children of Indian Trail. I am requesting that the Town support these vital services that assist a number of Town residents. I believe these funds should assist families who have difficulty in paying the cost for membership into these organizations, and for these associations to purchase athletic equipment for these same residents who have financial need.



TOWN OF INDIAN TRAIL
AGENDA ITEM REQUEST FORM

This form must be completed and attached to all supporting documentation for items to be included on the Town of Indian Trail Town Council Agenda.

Submitted By: GORDON B. DANIELS **Department:** COUNCIL

Contact Phone # (704) 907-1688 **Date Submitted** 5/4/2016

Date of Town Council Meeting to consider this item: 5/10/16

Please indicate how much time you expect this matter to take: 15 MIN.

Description (give short summary of topic, this is how item appears on the Agenda.)

See ATTACHED

Who will attend Council meeting able to respond to questions? Give name & title:

Where does this item need to appear? Check all that apply:

____ Consent Agenda	____ Schedule Public Hearing**	____Discussion
____Presentation/Recognition	____Closed Session	____Work session
✓ New Business	____ Old Business	

*Board, commission, or group requesting joint meeting:_____

Supply General Statute or local ordinance that governs this item (attach copy)

Has this item been reviewed by Town Attorney? Yes _____ No X (Attach recommendation.)

What action is requested of the Council? ~~AP~~ CONSIDER MOTION

What action is requested of the Manager? _____

Are Town funds required? (Yes) / No $_____ Funding Source Budget

*** If requesting a Public Hearing, attach a copy or sample Ad to run in newspaper ****

Business Item:

Council consideration of the Town funding in the Fiscal Year 2016-17 budget the installation of stoplights at the intersections of Wesley Chapel-Stouts and Taylor Glen's neighborhood entrance and on Poplin Road at the Bonterra neighborhood entrance. These are historically dangerous intersections and the Council should be proactive in addressing these issues. I have heard a number of complaints about these intersections.

Both of these intersections are dangerous and have a history of many complaints from residents in these areas. Safety should be our number one priority and these areas need to be made safe. On December 31st, the Town had $32 million in funds, and we need to put these funds to work for the Town residents.

Gordon B. Daniels